



ANNUAL REPORT

2023

Tamara



A MESSAGE FROM BETH BAUMERT, TDF'S PRESIDENT & CEO

Dear TDF Friends!

I heard that generosity is as contagious as the plague. Like the person in line at the Dunkin Donuts drive-in who bought a coffee for the guy behind him. And then that person paid for the person behind him. And, and, and.... That kind of generosity has been known to go on down the line for quite a while, and everyone gets much more than a hot beverage. They get a warm feeling that lasts for days or more.

TDF is like that. TDF donors have grown by more than 90% since 2020, and the dollars donated have increased even more. Donors are understanding the needs of our industry, and they love being part of the solution!

TDF donors are appreciated more than ever too, because the growing cost of horse ownership means that the needs within our industry are growing fast. With your support, TDF is poised to meet that growing need— to broaden the base and strengthen all aspects of the sport.

Find yourself on the list of donors within pages 13-19 and feel good. Thank you for being part of the solution! And may the generosity of many continue to spread wildly!

Cheers,

A handwritten signature in cursive script that reads "Beth".

Beth Baumert
TDF President & CEO

OUR MISSION:

To cultivate and provide financial support for the advancement of dressage in the U.S.

OUR VISION:

That the generosity of many will allow the financial barriers of the sport to be removed, so that every aspect of U.S. dressage will grow and succeed locally, nationally and internationally, through the help and guidance of individuals and organizations who are passionately promoting classical dressage principles.

On the cover: 2023 Young Rider Dream Program participant Ava Dingley (CA).

Photo by Tamara with the Camera.

2023 AT A GLANCE

\$276,999

TOTAL AWARDED

95

GRANT RECIPIENTS

35

OF STATES WHERE
TDF AWARDED A GRANT

1,000+

OF INDIVIDUALS IMPACTED
BY TDF-FUNDED EDUCATION

27%

INCREASE IN GRANTS TO
INDIVIDUALS SINCE 2022

34%

INCREASE IN DONATIONS
SINCE 2022



TDF's 2023 Patsy Albers Award recipient at the U.S. Dressage Festival of Champions, Codi Harrison (FL)

Susan J. Strickle

A YEAR OF GROWTH

The Dressage Foundation's grants and programs have fostered growth, education, and excellence in the U.S. dressage community for over three decades. Donor support has made it all possible.

We are pleased to share that in 2023, the number of donors increased significantly compared to previous years, as shown on the following page.

The generosity of these donors has allowed TDF to expand its reach and broaden its impact throughout the country. In 2023, new grants and awards were established to provide support for the education of judges, riders of P.R.E. horses, U.S. military members and their dependents, and riders who have come through the Young Rider ranks to compete successfully at top FEI competitions.

These new grants, along with current grants and programs, will provide opportunities for thousands of dressage enthusiasts to achieve their goals.

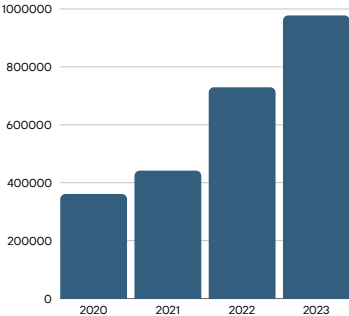
Thanks to our donors, we look forward to the continued growth and advancement of dressage in the years to come!



The Great Lakes Dressage Club (MI) received a Michael Poulin Fund Grant to host a joint clinic with Detroit Horse Power, an organization that works with under-resourced youth.

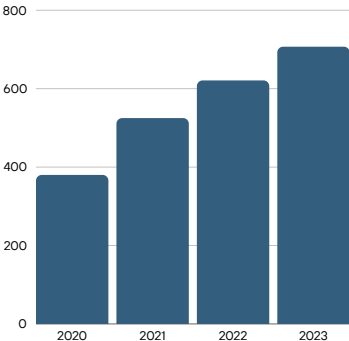
We are grateful for the ongoing support of donors, whose generosity and passion fuel the mission of providing support for the advancement of U.S. dressage.

TOTAL ANNUAL DONATIONS



2023: \$977,757
2022: \$729,639
2021: \$441,791
2020: \$361,249

NUMBER OF DONORS



Total # of donors in 2023: 707

90% increase in number of donors since 2020

NEW GRANT FUNDS

Three new Grant Funds were established by generous donors in 2023 and one award was expanded:

- Mary Anne and Walter McPhail Judge Education Fund
- P.R.E. Horse Fund
- Military Grant Fund
- Patsy Albers Award at Dressage at Devon

EDUCATION FOR ALL

The Dressage Foundation is a unique organization within the U.S. equestrian community, dedicated to fostering dressage education at every level. From new riders to seasoned trainers, our goal is to help provide access to valuable educational opportunities for anyone who wants to learn.

Grant recipients span the breadth of the dressage community. From youth who are just beginning their dressage journeys to FEI-level riders with big international dreams. From professional instructors and judges to adult amateurs of all levels, and much more—thousands of dressage enthusiasts have participated in affordable, high-quality education that has elevated dressage locally, regionally, and nationally.

Recipient of a Para-Dressage Fund Grant for Visually Impaired Riders, Mathieu Martinez (MA):

"This grant holds profound significance for me as it provides me the continued opportunity to hone and elevate my skills in the discipline of dressage. With its support, I am empowered to steadfastly pursue my aspirations and dreams."



Grants are available each year for:

- Adult Amateurs
- Youth & Young Adults
- FEI Riders
- Instructors/Trainers
- Judges
- Breeders
- Para-Dressage
- Western Dressage
- Show Management
- Technical Delegates
- Dressage clubs and nonprofit organizations

Recipient of the Region 9 Teaching Excellence Award, Sarah Denham (TX):

“To be recognized for my ability to teach correctly and clearly is really rewarding. I am committed to providing quality dressage instruction for years to come, as this discipline, and the good it does for horses and riders, is truly my passion.”



Recipient of a Cynthia Aspden Youth & Young Adult Development Grant, Killian Deano (AK):

“Being only 16 years old and living in Alaska, it is hard to afford and get help from instructors who reside outside of this state. Now, thanks to this grant, I will be able to get instruction from one of my favorite clinicians when she travels to teach in Alaska.”



Recipient of the Debbie McDonald Fund Grant for FEI Riders, Nicholia Clarke (MT):

“I want to thank TDF and its donors for their generosity in allowing riders like me to deepen our education when we may not otherwise be able to. I hope to make Debbie, TDF, and U.S. Dressage proud as I use this grant to further strengthen my education and abilities.”



Terri Miller

YOUNG RIDER DREAM PROGRAM

In January 2023, five Young Riders traveled to Wellington, Florida for TDF's Young Rider Dream Program. The participants were Ava Dingley (CA), Emily Glover (WA), Anna Graves (WA), Emma McKeighen (WA), and Jillian Sheppard (MA).

During their week in Wellington, TDF's Dream Program group had the opportunity to meet with some of the top riders, coaches, and judges in the world, as well as attend competitions at Adequan Global Dressage Festival.

Participant in the 2023 Young Rider Dream Program, Anna Graves (WA):

"I am so motivated to apply everything I've learned to my own training and horse management. While becoming a professional rider is a difficult journey, this trip showed us what is possible if you work hard, treat your horses well, and surround yourself with positive people."



2023 Young Rider Dream Program with Olympian Adrienne Lyle

YOUNG RIDER DREAM PROGRAM FUNDRAISING SUCCESS!



Thanks to the generosity of Margaret H. Duprey and her Cherry Knoll Farm, the future of the Young Rider Dream Program has been strengthened through a matching grant challenge.

At the completion of the challenge on December 31, 2023, a total of \$87,234 was donated by 117 donors from across the country. With Duprey's dollar-for-dollar match, the grand total raised was \$174,468. This will secure the program for years to come and will allow the program to return to the CHIO Aachen in the near future.

CENTURY CLUB

To join TDF's Century Club, the ages of the rider and horse add up to at least 100 years. Not only does the Club provide recognition to the seniors of our sport, but it is also a celebration of wisdom, experience, and love of horses. Congratulations to the 2023 Century Club Teams!

109

NUMBER OF NEW
CENTURY CLUB TEAMS

87

AGE OF THE OLDEST
RIDERS IN 2023

33

AGE OF THE OLDEST
HORSES IN 2023

5

NUMBER OF WESTERN
DRESSAGE TESTS IN 2023



Century Club Team #706, Judy Burdge and Duchess of Daence (SC):

"I was encouraged by friends to do the Century Club ride with Duchess. All the wonderful memories of our 20-year journey together were overwhelming. I could not stop smiling during our ride." (Pictured with Judy is her husband, Myron)

2023 GRANTS & AWARDS

Funding to Individuals:

Carol Lavell Advanced Dressage Prize	75,000
Anne Barlow Ramsay Grant for U.S.-Bred Horses	25,000
Debbie McDonald Fund for FEI Riders	25,000
Century Club	15,856
Gifted Fund for Adult Amateurs	14,715
Major Anders Lindgren Instructor Grants	12,000
Cynthia Aspden Youth Development Fund	11,000
Lynn Palm Western Dressage Fund	7,500
George Williams Young Professional Fund	5,000
Region 9 Teaching Excellence Award	5,000
Team Tate Mentorship and Leadership Fund	5,000
Verne Batchelder Instructor Fund	5,000
Patsy Albers Award	5,000
Jane Savoie Adult Amateur Fund	4,600
Para-Dressage Fund	4,000
Karen Skvarla Fund for Young Professionals	3,000
Shannon Foundation Fund for Judges	3,000
P.R.E. Horse Fund	2,500
Amanda Johnson Freestyle Fund	2,000
Military Grant Fund	2,000
Carolyn Van Cise Fund for Michigan Youth	1,000
Trip Harting Fund for Pony Club Members and Graduates	1,000
Veronica Holt Dressage Technical Delegate Fund	1,000
Evie Tumlin Fund for Region 9 Amateurs	1,000
Total Funding for Individuals:	\$236,171

To learn more about TDF's grants and programs, visit www.dressagefoundation.org or scan the QR code.



2023 GRANTS & AWARDS, *continued*

Funding for Educational Events:

Young Rider Dream Program	9,545
Violet Hopkins Fund for GMO Events	8,475
Dreizler International Clinician Fund	3,510
Edgar Hotz Judges Education Fund	2,998
Max Gahwyler Instructor Education Fund	1,750
Dancing Horse Freestyle Fund	1,490
Michael Poulin Dressage Fund	1,060
Lynn Palm Western Dressage Fund	1,000
Oregon Dressage Society Linda Acheson Fund	1,000

Funding Direct to the United States Dressage Federation:

USDF FEI Youth Clinic Series	10,000
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Total Funding for Educational Events: **\$40,828**



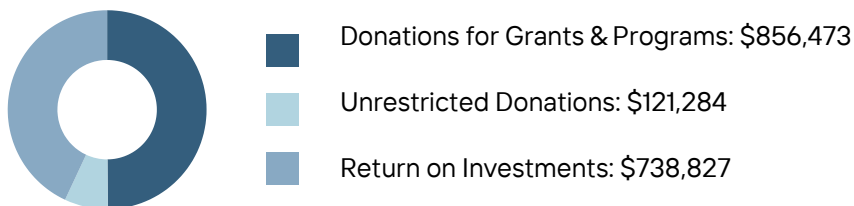
Recipient of a Violet Hopkins Fund Grant for a youth clinic with Olympian Lendon Gray, Aloha State Dressage Society (HI):
"This was such a fantastic opportunity for these kids. It's hard to get this level of experience in Hawaii for clinics."

FINANCIALS

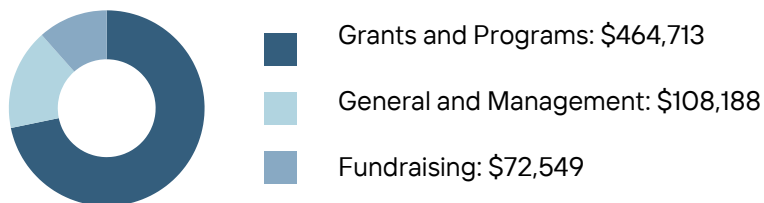
The Dressage Foundation's Financials For the years ending December 31, 2023 and 2022

Assets, Liabilities and Net Assets	2023	2022
Assets	6,733,338	5,766,771
Liabilities	96,168	142,535
Net Assets	6,637,170	5,624,236
<hr/>		
Summary of Revenue	2023	2022
Contributions	977,757	729,639
Investment Income	738,827	(219,932)
<hr/>		
Summary of Expenses	2023	2022
Grants and Program Expenses	464,713	405,653
Supporting Services Expenses	180,737	179,614

2023 Revenue



2023 Grants and Expenses



The figures that appear on this page are derived from TDF's 2023 Financial Statements. The Fundraising Expenses shown do not include goods and services donated for online auctions. Please contact The Dressage Foundation at (402) 434-8585 if you would like a copy of the complete audited 2023 Financial Statements.

FINANCIALS, *continued*

Donors can give to The Dressage Foundation with confidence, knowing that TDF has consistently received the highest-possible ratings from Charity Navigator and Candid/Guidestar.



TDF'S LEGACY SOCIETY

The Legacy Society recognizes supporters who include TDF in their will or estate plan, or who establish a gift with TDF that provides income for life (Gift Annuities, Charitable Remainder Trusts). Legacy Society members are committed to supporting future generations of dressage enthusiasts, and for that, we are grateful.



Founding Members -- The Boomer Family:

Lowell and Gladys Boomer *, Jim and Lois Boomer *, John and Lynn Boomer*

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Lois Arnold *

Cynthia Aspden *

Dr. Anne Barlow Ramsay *

Maryal Barnett

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**Honored Posthumously*

TDF'S 2023 DONORS

\$100,000 +

Jones Family Foundation--
"Malama Honua"
Mary Anne and Walter
McPhail

\$50,000 - \$99,999

Jean Vinios
Zacharie and Louis Vinios

\$25,000 - \$49,999

Sue Bassin - Cricket Hill Farm
Beth and Alan Baumert
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Nancy Hutson and Ian
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\$10,000 - \$24,999

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Deena McClain
Lynn Palm
Karin Reid Offield
Rhett Savoie
Diane Skvarla
The Foundation for the
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\$1,000 - \$4,999

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\$500 - \$999

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Gilda Amster
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Axel Steiner and Terri Miller
Charli Ann Stevens and
Walter Geil
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