



THE

# DRESSAGE FOUNDATION

## 2022 Annual Report





## A MESSAGE FROM BETH BAUMERT, TDF'S PRESIDENT & CEO

Most annual reports are quite dull, but this one is a joyful read. It's filled with stories of grateful grant recipients who are riding more beautifully, more kindly and more effectively because of the experiences that The Dressage Foundation (TDF) made possible.

Margaret Mead once said, "Never doubt that a small group of thoughtful committed citizens can change the world: indeed, it's the only thing that ever has." TDF is that small group of thoughtful committed citizens within our sport.

And TDF continues to thrive. It seems that no matter what the economic climate, supporters of the sport of dressage keep growing—both in numbers and in generosity.

Endless thanks to the donors on pages 15-19 for being part of our small group of thoughtful, committed citizenry that are changing the world of dressage in a positive way!

Cheers,

Beth Baumert  
TDF President & CEO



### TDF's 2022 BOARD OF DIRECTORS & STAFF

Beth Baumert, *President & CEO*  
Nancy Hutson, *Vice President*  
Maryal Barnett, *Chairman*  
Lendon Gray, *Vice Chairman*  
Fern Feldman, *Secretary*  
Ryan Shumacher, *Treasurer*  
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Nicole DelGiorno  
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Michael Poulin, *Director Emeritus*  
Jenny Johnson, *Executive Director*  
Sara Weiss, *Director of Grants & Programs*  
Katrina Sell, *Administrative Assistant*

*On the cover: Genay Vaughn and Fleur Noir WSHS (CA), 2022 recipients of the \$25,000 Anne Barlow Ramsay Grant for U.S.-Bred Horses. Photo by Terri Miller.*

# 2022 AT A GLANCE

The year 2022 saw an increase in the number and amounts of grants awarded compared to last year...thanks to an increase in the number of donors!

TDF is grateful to all the donors who make this possible. Every donation is important to the mission of TDF—to cultivate and provide financial support for the advancement of dressage in the United States.



*Emily Urban (NY), Karen Skvarla Fund Grant for Young Professionals*

## THANKS TO YOU...



**\$251,714**

Awarded in 2022



**86**

Grant Recipients:  
30 Organizations, 56 Individuals



**31**

States where TDF awarded a Grant ...  
plus Puerto Rico!



**73**

New Century Club Teams

# YOUR SUPPORT MATTERS

## *Donations provide important opportunities*

In 2022, your donations brought dressage education to equestrians across the country—helping riders of all ages and levels, instructors, judges, breeders, show managers, and many more.

Thanks to you, financial support is available to dedicated dressage enthusiasts who have a love for horses and a passion for our sport.

"I would like to extend my sincerest gratitude to TDF and its donors for organizing grants for adult amateurs. I feel very fortunate to have received such a great opportunity and look forward to seeing the progress made and sharing the knowledge gained from being able to spend an entire week in training."

*-- Jenna Staffaroni (WI), Gifted Fund Grant for Adult Amateurs*



*Franke Photo*



Grants are available each year for:

- Adult Amateurs
- Youth & Young Adults
- FEI Riders
- Instructors/Trainers
- Judges
- Breeders
- Para-Equestrians
- Western Dressage
- Show Management
- Technical Delegates
- Dressage clubs and nonprofit organizations



"I am truly honored to receive a grant from TDF and am thankful to all who have made donations to this wonderful Foundation. I will use my education to promote dressage through the honor of judging." -- *Robin Birk (PA), Shannon Foundation Fund Grant for Judges' Licensing*



"At the age of 24, I became totally blind in my left eye, and the eyesight in my right eye was reduced to center tunnel vision. This grant will help me continue training toward my goal of representing the U.S. in international competition. Nothing is impossible when one rides by faith, not by sight." -- *Deborah McAlexander (TX), Para-Dressage Fund Grant for Visually Impaired Riders*



*Katrina Leigh*

"This grant will allow me to train with my longtime coach, Sabine Schut-Kery, with both Young Horse candidates and FEI horses. I look forward to bringing her insights into our training program in Utah and sharing what I learn with our Park City/Mountain West community." -- *Lori Barrett (UT), Major Lindgren Instructor Grant*

# HELP FOR THOUSANDS OF RIDERS

*Grants for educational events are awarded across the country*

Some of TDF's most popular Grant Funds are for educational events. TDF-funded clinics, camps, seminars, and symposia are held in many states every year. These events help riders from Introductory Level to Grand Prix, of all ages, and riding all breeds of horses.

In 2022, for the first time ever, TDF awarded a grant for a dressage clinic in Puerto Rico! With the help of a grant from TDF's Michael Poulin Fund, Hacienda Siesta Alegre Equestrian Center was able to host a weekend clinic for riders interested in learning more about dressage.



Fourteen riders from across Puerto Rico took part in the clinic, including Western riders, Paso Fino riders, and jumpers. Clinic organizer Cindy Bozek said that "elation" was the best way to describe the feelings of the riders after the clinic. She said, "There were many smiles, and many 'dressage dots' connected!"



26

# of events supported in 2022

16

# of states where events were held, plus Puerto Rico!

1,000+

Approximate # of attendees at TDF-funded events

*Various TDF grants provided support for events in 2022:*



"Janet Foy is a wealth of practical knowledge and is generous in sharing it. I think everyone gained ideas on how to help our own horses do a better job, as well as how to use our bodies more effectively." -- *Fort Worth Dressage Club Adult Camp (TX)*



"The weekend was packed with science and biomechanics with empathy always for the horse. It was a great learning experience and now I know what real connection and harmony feels like. It was a whole new level of riding. Honestly it made me emotional. What an experience!" -- *Northern Lakes Region Pony Club Symposium (MN)*



"This camp was amazing with exceptional instructors! All the campers were friendly, fun, and supportive." -- *ODS Fort Vancouver Chapter Adult Amateur Camp (OR)*

# INTERNATIONAL DREAMS

## *FEI-Level grants support big goals*

The road to the top of the sport is not easy. Grants for FEI-Level riders help smooth the path, providing opportunities for international-level training and competition to talented riders who have big dreams.

"To be the recipient of such a prestigious grant means the world to me. I look forward to utilizing this grant to push toward my dreams of representing the United States at the highest level with my U.S.-bred mare. I will continue to advocate for U.S.-bred horses and hope to make Dr. Barlow-Ramsay's family proud."-- *Genay Vaughn (CA), \$25,000 Anne L. Barlow Ramsay Grant for U.S.-Bred Horses*



*Christy Baker*

"I'm grateful to TDF and its donors for the opportunities that are offered to riders like me who are working to get to the next level in our training and competition goals." -- *Jennifer Williams (WA), \$25,000 Carol Lavell Advanced Dressage Prize*



*Susan J. Stickle*





Susan J. Stickle

"It is truly an honor to be chosen for TDF's Carol Lavell Advanced Dressage Prize! I will use this generous grant to venture into the competition hotspot of Wellington, Florida. I have big dreams and really cannot thank TDF enough. We will do our best to make this grant extremely beneficial, useful, and effective!"  
-- Emily Miles (KS), \$25,000 Carol Lavell Advanced Dressage Prize

TDF is also proud to support the annual United States Dressage Federation (USDF) FEI Youth Clinic Series, which includes clinics in nine USDF Regions for up-and-coming youth riders. The purpose of these clinics is to promote hardworking and talented youth riders who want to rise to the top of the sport.

Pictured below are the 2022 Region 4 clinic riders with Lilo Fore.



# A ONCE-IN-A-LIFETIME EXPERIENCE

## *TDF's Young Rider Dream Program goes to Wellington*

The 2022 Young Rider International Dream Program trip to Wellington, Florida, was held in March 2022. The five Young Rider participants, who had never been to Wellington before, were Alanna Bent (SC), Mikaela Kuiper (WA), Emily Smith (CA), Haley Smith (CA), and Ruby Tevis (KY).

"The Dream Program trip has truly been a once-in-a-lifetime opportunity to learn from the best dressage experts in the industry. We are beyond grateful, and so thankful for everyone that made this program possible." -- 2022 Young Rider Participants



"We were able to witness ultimate beauty and grace in action with Olympian Sabine Schut-Kery. Sabine's calm confidence creates a peaceful feeling around her, and the horses love her for it." -- Emily Smith



"I enjoyed sitting down with Adrienne Lyle and Betsy Juliano to discuss sponsorships. I appreciate that they know exactly what to expect from each other because of good communication." -- Mikaela Kuiper



# CELEBRATING SENIORS OF OUR SPORT

*The Century Club has a record year with 73 new Teams*

To join TDF's Century Club, the ages of the horse and rider must equal at least 100 years. A record number of teams were welcomed into the Club in 2022!

"I had a 50-year hiatus in riding because of my careers as a Naval Aviator during the Vietnam War and then as a Cardiac Surgeon. People would say that flying jet planes in the Navy must be the most exciting thing I've ever done. To which I answer, 'No, riding my horse is.' And it is true."  
-- *Dr. Edward Woods (age 78) and Cold Mountain (age 25), Virginia*



"A Century Club ride has been a goal of mine for many years. It's a wonderful program keeping older riders in the saddle for a little longer. Many thanks to The Dressage Foundation." -- *Linda Co (age 79) and Traditions Sarah (age 22), New York*



New Century Club  
Teams in 2022



# of states where  
2022 members live



Total # of Century  
Club Teams

# 2022 GRANTS & AWARDS

## ***Funding to Individuals:***

Carol Lavell Advanced Dressage Prize	50,000
Anne Barlow Ramsay Grant for U.S.-Bred Horses	25,000
Gifted Fund for Adult Amateurs	12,500
Century Club	12,045
Major Lindgren Instructor Grants	12,000
George Williams Young Professional Fund	9,650
Lynn Palm Western Dressage Fund	7,000
Jane Savoie Adult Amateur Fund	5,000
Region 9 Teaching Excellence Award	5,000
Team Tate Mentorship and Leadership Fund	5,000
Verne Batchelder Instructor Fund	5,000
Barnett Continuing Education Fund for Instructors	4,200
Para-Equestrian Dressage Fund	4,000
Karen Skvarla Fund for Young Professionals	3,000
U.S. Breeders Excellence Fund	2,500
Shannon Foundation Fund for Judges	2,500
Patsy Albers Award	2,500
Captain Jack Fritz Fund for YR Graduate Program	2,000
Amanda Johnson Freestyle Fund	1,750
Carolyn Van Cise Fund for Michigan Youth	1,000
Cynthia Aspden Youth Development Fund	1,000
Lloyd Landkamer Show Management Fund	1,000
Trip Harting Fund for Pony Club Members	1,000
Veronica Holt Dressage TD Fund	1,000
Evie Tumlin Fund for Region 9 Amateurs	795
<b>Total Funding for Individuals:</b>	<b>\$176,440</b>

# 2022 GRANTS & AWARDS, *continued*

## ***Funding for Educational Events:***

Young Rider Dream Program	18,160
Violet Hopkins Fund for GMO Events	11,720
Lynn Palm Western Dressage Fund	4,000
Max Gahwyler Instructor Education Fund	3,500
Dreizler International Clinician Fund	2,000
Oregon Dressage Society Linda Acheson Fund	2,000
Edgar Hotz Judges Education Fund	1,594
Michael Poulin Dressage Fund	1,100
Sally Swift Fund	1,000
Dancing Horse Freestyle Fund	400

## ***Funding Direct to the United States Dressage Federation:***

USDF/USEF Young Rider Graduate Program	15,000
USDF FEI Youth Clinic Series	10,000
USDF/USEF Dressage Judges' Clinics	4,800

Total Funding for Educational Events: \$75,274



**\$251,714**

Grand total awarded in 2022



**86**

Total number of grants awarded in 2022



**73%**

Increase in funding for events over one year

# FINANCIALS

## The Dressage Foundation's Financials For the years ending December 31, 2022 and 2021

<u>Assets, Liabilities and Net Assets</u>	<u>2022</u>	<u>2021</u>
Assets	5,766,771	5,871,330
Liabilities	142,535	171,535
Net Assets	5,624,236	5,699,795

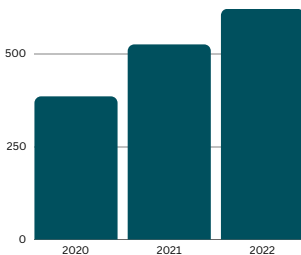
<u>Summary of Revenue and Expenses</u>	<u>2022</u>	<u>2021</u>
Contributions	707,448	441,790
Investment Revenue	(219,932)	774,303
Grants and Program Expenses	405,653	315,800
Supporting Services Expenses	179,614	141,007

### 2022 Grants and Expenses



- Grants and Programs: \$405,653
- General and Management: \$104,949
- Fundraising: \$74,665

### 2022 Donors



Total # of donors: 621

New donors: 254

60% increase in number of donors since 2020

*The figures that appear on this page are derived from the audited 2022 Financial Statements. Please contact The Dressage Foundation at (402) 434-8585 or [info@dressagefoundation.org](mailto:info@dressagefoundation.org) if you would like a copy of the complete audited 2022 Financial Statements.*

# TDF'S 2022 DONORS

## **\$100,000 +**

Estate of Lowell Boomer  
Nancy Hutson & Ian Williams  
Jones Family Foundation--  
"Malama Honua"

## **\$50,000 - \$99,999**

Beth & Alan Baumert

## **\$25,000 - \$49,999**

Gordon E. & May R. Cadwgan  
Foundation/Carol Lavell

## **\$10,000 - \$24,999**

Anonymous  
Ralph Dreitzler/OD Fisher  
Charitable Foundation  
Carol Glover  
Rebecca Hafner-Fogarty  
Deena McClain  
Lynn Palm  
Diane Skvarla

## **\$5,000 - \$9,999**

Anonymous  
Maryal Barnett  
James Borchardt in  
memory of Amanda  
Johnson  
Amy Bresky  
Margaret Duprey  
Katharine Feehery  
Fern Feldman  
Beverly Gepfer & Kirk  
Martens  
Lucy & William Pingree  
Laurie Saldana Rich  
Rhett Savoie  
USA Equestrian Trust, Inc.

## **\$1,000 - \$4,999**

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California Dressage Society

Martha Cook  
Mary Cooper  
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Betsy Hestnes  
Hannah Irons  
Jenny Johnson  
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Lincoln Community Fdtn.  
Nancy Litsch  
Jane MacElree Family Fdtn.  
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Omaha Equestrian  
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Holly Zickler

## **\$500 - \$999**

Todd & Allyson Aldrich  
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Austin Dressage Unlimited  
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Guilford Full  
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**\$500 - \$999, cont'd.**

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Helen Vandervoort  
Sydney Williams

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Alfred Benesch & Co  
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Ameriprise  
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Tammy Anderson  
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Kathryn Lewis  
Linda Light  
Cathy Liston  
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Martin-Tucker

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Edwards  
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Katie McGarvey  
Susan McIlwain  
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Reynold & Jill Peterson  
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Fred Pickel  
Barb Pickl  
Sophie Pirie  
Joy Potthoff  
Selma Powers  
Alice Preketes  
Trish Price  
Janie Pride  
Miss Purrcynth  
Wayne Quarles  
Tracy Ramey  
Jennifer Rand  
Noah Rattner  
Benjamin Redditt  
Judy Reggio  
Robyn Renee  
Alexa Rice  
Marchella Richardson  
Katherine Rideout  
Ali Rios  
Brooks Robards  
Barbara Robertson  
John Rodenburg  
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Lynne Schramer-Miller  
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Michael Schultz  
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Dian Seabury  
Judy Seeherman  
Austin Hahn & Katrina Sell  
Elizabeth Sellers Shook  
Christine Senty  
Susan Shebelsky  
Lynn Sheen  
Jennifer Shepherd  
Suzanne Sherwood  
Larry & Catherine Siemiet  
Clare Sig  
Jenny Silber Butah  
Judith Simms  
Vanessa Simon-Chavez  
Cathie Sims  
Sharon Skvarla  
Juergen Slupek  
David Smith  
Joanne Smith  
Virginia Smith  
Jann Smith  
Jim Snook  
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Shera Solomon  
Elizabeth Spaziani  
Betsy Spear  
Rebecca Sponberg  
Carol Spunar  
Mary Stack  
Heather Stalker  
Ken Steele  
Barbara Steficek  
Charli Ann Stevens &  
Walter Geil  
Tommy Steyer  
Libby Stokes  
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*Century Club Member Peter Martin (NH), age 77, and new to dressage*

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